# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

# **SCHEDULE 13D/A**

Under the Securities Exchange Act of 1934 (Amendment No. 8)\*

# AMERISOURCEBERGEN CORPORATION

(Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

03073E105 (CUSIP Number)

Danielle Gray
Executive Vice President, Global Chief Legal Officer
Walgreens Boots Alliance, Inc.
108 Wilmot Road
Deerfield, Illinois 60015
(847) 315-2500

With a copy to:

Matthew P. Salerno
Paul V. Imperatore
Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza
New York, NY 10006
(212) 225-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

May 11, 2022 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this
schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. $\Box$

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

# CUSIP No. 03073E105

1	1 Name of Reporting Person				
-	Name of Reporting Leison				
	Walgreens Boots Alliance Holdings LLC				
2					
(a) $\square$ (b) $\boxtimes$			) ⊠		
3 SEC Use Only					
4	4 Source of Funds (See Instructions)				
	AF, OO  Check box if Disclosure of Legal Proceedings Is Required Pursuant to Item 2(d) or 2(e)				
5	Cneck	DOX 1I	Disclosure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)		
6		ship c	or Place of Organization		
		1			
	Delawa	ire			
		7	Sole Voting Power		
	mber of				
	Shares reficially	8	Shared Voting Power		
	vned by		ED 05 4 06 F		
	Each	9	52,854,867 Sole Dispositive Power		
	porting	9	Sole Dispositive Power		
	Person	10	Shared Dispositive Power		
	With	10	Shared Dispositive Fower		
			52,854,867		
11	Aggreg	ate A	mount Beneficially Owned by Each Reporting Person		
	52,854				
12	Check	box if	the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)		
13		of Cl	lass Represented by Amount in Row (11)		
_					
	25.2%*				
14	Type of Reporting Person (See Instructions)				
	00				
	00				

<sup>\*</sup> This calculation is based on 209,464,050 shares of Common Stock outstanding as of April 30, 2022 (as represented by the Issuer in its most recently filed 10-Q on May 4, 2022).

# CUSIP No. 03073E105

1	1 Name of Reporting Person				
-	realite of responding recision				
	WBA Investments, Inc.				
2					
(a) □ (b) ⊠					
3	SEC U	se On	ly		
4	4 Source of Funds (See Instructions)				
	AF, OC				
5	Check	box if	Disclosure of Legal Proceedings Is Required Pursuant to Item 2(d) or 2(e)		
6		shin o	or Place of Organization		
ŭ	Gitizen	omp o	in Fluce of Organization		
	Delawa	ire			
		7	Sole Voting Power		
	mber of				
	Shares	8	Shared Voting Power		
	neficially vned by				
	Each		52,854,867		
	porting	9	Sole Dispositive Power		
F	Person				
	With	10	Shared Dispositive Power		
			F2 0F4 0C7		
11	Λαανοα	ata A	52,854,867 mount Beneficially Owned by Each Reporting Person		
11	Aggreg	ate A	mount beneficially Owned by Each Reporting Person		
	52,854	867			
12			the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)		
13	Percent	of Cl	ass Represented by Amount in Row (11)		
- 4 4					
14	Type of Reporting Person (See Instructions)				
	CO				
13	Percent of Class Represented by Amount in Row (11)  25.2%*  Type of Reporting Person (See Instructions)				

<sup>\*</sup> This calculation is based on 209,464,050 shares of Common Stock outstanding as of April 30, 2021 (as represented by the Issuer in its most recently filed 10-Q on May 4, 2022).

# CUSIP No. 03073E105

1	Name of Reporting Person					
	Walgreens Boots Alliance, Inc.					
2						
3	SEC Use Only					
4						
5	AF, OO  Check box if Disclosure of Legal Proceedings Is Required Pursuant to Item 2(d) or 2(e)					
J	5   Check box it Disclosure of Legal Proceedings is Required Pursuant to Item 2(a) or 2(e)					
6	Citizen	ship c	or Place of Organization			
	Delawa		Colo Matter December 1			
Nu	mber of	7	Sole Voting Power			
	Shares	8	Shared Voting Power			
	eficially					
	vned by Each		52,854,867			
	porting	9	Sole Dispositive Power			
F	Person					
	With	10	Shared Dispositive Power			
			52,854,867			
11	Aggreg	ate A	mount Beneficially Owned by Each Reporting Person			
	52 854	867				
12	52,854,867 Check box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)					
13	Percent	of Cl	ass Represented by Amount in Row (11)			
	25.2%*					
14	Type of Reporting Person (See Instructions)					
	HC, CO					

<sup>\*</sup> This calculation is based on 209,464,050 shares of Common Stock outstanding as of April 30, 2021 (as represented by the Issuer in its most recently filed 10-Q on May 4, 2022).

This Amendment No. 8 to Schedule 13D (this "Amendment No. 8") amends and supplements the Schedule 13D (the "Schedule 13D") relating to the common stock, \$0.01 par value per share ("Common Stock"), of AmerisourceBergen Corporation, a Delaware corporation (the "Issuer"), originally filed with the Securities and Exchange Commission (the "SEC") on April 15, 2014, as amended by Amendment No. 1 thereto filed on January 16, 2015, Amendment No. 2 thereto filed on January 25, 2016, Amendment No. 3 thereto filed on March 22, 2016, Amendment No. 4 thereto filed on August 25, 2016, Amendment No. 5 thereto filed on November 14, 2016, Amendment No. 6 thereto filed on January 6, 2021 and Amendment No. 7 thereto filed on June 3, 2021. Terms used but not defined in this Amendment No. 8 have the respective meanings given to such terms in the original Schedule 13D, as previously amended.

## <u>Item 2.</u> <u>Identity and Background.</u>

Item 2 is amended and supplemented as follows:

This Amendment No. 8 is being filed by: (i) Walgreens Boots Alliance Holdings LLC, a Delaware limited liability company ("**WBA Holdings**") (f/k/a WAB Holdings LLC); (ii) WBA Investments, Inc., a Delaware corporation ("**WBA Investments**"); and (iii) Walgreens Boots Alliance, Inc., a Delaware corporation ("**WBA**"). WBA Holdings, WBA Investments and WBA are collectively referred to as the "**Reporting Persons**."

WBA Holdings was formed solely for the purpose of investing in the Issuer. All of the shares of Common Stock reported as beneficially owned by any Reporting Person in this Schedule 13D are held by WBA Holdings. WBA Holdings is a wholly owned subsidiary of WBA Investments. WBA Investments is a wholly owned subsidiary of WBA. WBA, together with its subsidiaries, including the Reporting Persons, is a global pharmacy-led, health and wellbeing enterprise.

The principal business office of each of the Reporting Persons is: c/o Walgreens Boots Alliance, Inc., 108 Wilmot Road, Deerfield, Illinois 60015.

Attached as Annex A hereto and incorporated herein by reference is a list containing the (a) name, (b) residence or business address, (c) present principal occupation or employment and the name, principal business address of any corporation or other organization in which such employment is conducted, and (d) citizenship, in each case, of each director and executive officer of the Reporting Persons, as applicable.

During the last five years, each Reporting Person and, to the knowledge of such Reporting Person, each person listed in Annex A with respect to such Reporting Person, has not been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors) and has not been a party to a civil proceeding of any judicial or administrative body of competent jurisdiction as a result of which such person was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding of any violation with respect to such laws.

#### **Item 4. Purpose of Transaction.**

Item 4 is amended and supplemented as follows by adding the following:

On May 11, 2022, WBA Holdings sold 6,000,000 shares of the outstanding common stock, par value \$0.01 per share, of the Issuer (the "Common Stock") in an unregistered block trade pursuant to Rule 144 under the Securities Act of 1933 (the "May 2022 Sale"), representing approximately 2.9% of the outstanding Common Stock as of May 11, 2022 (as represented by the Issuer in its most recently filed 10-Q on May 4, 2022). As a result of the May 2022 Sale, WBA's ownership of the Issuer declined from approximately 28.1% of the Common Stock to approximately 25.2% of the Common Stock. The May 2022 Sale is part of WBA's efforts to continue to optimize its capital allocation to continue to support strategic initiatives and reduce indebtedness.

From time to time, WBA undertakes a review of its strategic and capital allocation priorities. As part of this review, WBA may effect one or more further sales of Common Stock. Any such sales, which may be undertaken at any time without further notice, may take a number of forms, including registered public offerings effected pursuant to WBA's registration rights under the A&R Shareholders Agreement (which offerings may be underwritten and/or marketed), unregistered or registered block trades, unregistered market or private sales, pledges, hedges, forward sales and other derivative transactions.

Decisions to effect any such sales, as well as the size and timing thereof, are also subject to a number of factors outside of the control of WBA, including current and anticipated future trading prices of the shares of Common Stock or other securities of the Issuer, the financial condition, results of operations and prospects of the Issuer and general economic, financial market and industry conditions, other investment and/or business opportunities available to the Reporting Persons, strategic considerations in respect of the Reporting Persons, general stock market and economic conditions, tax considerations and other factors. WBA will periodically consider such sales opportunistically based on such factors and, as a result, the ultimate number of shares of Common Stock that may be sold by WBA, if any, is not ascertainable.

All existing commercial agreements between WBA and the Issuer (including the US pharmaceutical distribution agreement), as well as the A&R Shareholders Agreement, remain in full force and effect in accordance with their respective terms.

Ornella Barra remains a director of the Issuer. It is currently expected that Ms. Barra (or another designee of WBA) will remain a director of the Issuer unless and until the occurrence of a Walgreens Investor Rights Termination Event (as defined in the A&R Shareholders Agreement).

#### <u>Item 5.</u> <u>Interest in Securities of the Issuer.</u>

Item 5 is amended and supplemented as follows:

(a) and (b). The ownership percentages set forth below are based on 209,464,050 shares of Common Stock outstanding as of April 30, 2022 (as represented by the Issuer in its most recently filed 10-Q on May 4, 2022). WBA Holdings may be deemed to beneficially own 52,854,867 shares of Common Stock, representing approximately 25.2%\* of the total number of shares of Common Stock outstanding, as of the filing of this Amendment No. 8.

By virtue of relationships reported in Item 2, each of WBA Investments and WBA may be deemed to share the power to vote or direct to vote or to direct the voting of, and to dispose of or to direct the disposition of and, accordingly, may be deemed to beneficially own the 52,854,867 shares of Common Stock held by WBA Holdings, representing approximately 25.2%\* of the total number of shares of Common Stock outstanding, as of the filing of this Amendment No. 8.

Neither the filing of this Schedule 13D nor any of its contents shall be deemed to constitute an admission by any Reporting Person (other than WBA Holdings) that it is the beneficial owner of any shares of Common Stock for purposes of Section 13(d) of the Exchange Act, or for any other purpose, and such beneficial ownership is expressly disclaimed.

- (c) With respect to each Reporting Person, such Reporting Person and, to the knowledge of such Reporting Person, the persons listed in Annex A hereto with respect to such Reporting Person, have not effected any transaction in shares of Common Stock in the past 60 days.
- (d) Other than WBA and its subsidiaries, including WBA Holdings and WBA Investments and the persons listed in Annex A hereto with respect thereto, no other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of the shares of Common Stock covered by this Schedule 13D.
- (e) Not applicable.

<u>Item 7.</u>	Material to be Filed as Exhibits.
Exhibits	Description of Exhibits
99.1	Framework Agreement, dated as of March 18, 2013, by and among the Issuer, Walgreen Co. and Alliance Boots GmbH (filed as Exhibit 10.1 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on March 20, 2013 and incorporated by reference herein).
99.2	Warrant issued on March 18, 2013 (filed as Exhibit 4.1 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on March 20, 2013 and incorporated by reference herein).*
99.3	Warrant issued on March 18, 2013 (filed as Exhibit 4.2 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on March 20, 2013 and incorporated by reference herein).*
99.4	Warrant issued on March 18, 2013 (filed as Exhibit 4.3 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on March 20, 2013 and incorporated by reference herein).*
99.5	Amendment No. 1 dated August 25, 2016 to Warrant issued on March 18, 2013 (filed as Exhibit 4.1 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on August 25, 2016 and incorporated by reference herein).*
99.6	Warrant issued on March 18, 2013 (filed as Exhibit 4.4 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on March 20, 2013 and incorporated by reference herein).*
99.7	Amendment No. 1 dated August 25, 2016 to Warrant issued on March 18, 2013 (filed as Exhibit 4.2 to the Issuer's Current Report on Form 8- K (File No. 001-16671), filed on August 25, 2016 and incorporated by reference herein).*
99.8	Shareholders Agreement, dated as of March 18, 2013, by and among the Issuer, Walgreen Co. and Alliance Boots GmbH (filed as Exhibit 10.2 to the Issuer's Current Report on Form 8-K (File No. 001-16671), filed on March 20, 2013 and incorporated by reference herein).
99.9	Transaction Rights Agreement, dated as of March 18, 2013, by and among Walgreen Co., Walgreens Pharmacy Strategies, LLC, Alliance Boots GmbH, Alliance Boots Luxembourg S.à r.l., and WAB Holdings LLC (filed as Exhibit 10.3 to Walgreen Co.'s Current Report on Form 8- K (File No. 1-00604), filed on March 20, 2013 and incorporated by reference herein).
99.10	Notice, dated as of December 31, 2014, provided by Walgreen Co. to AmerisourceBergen Corporation and Alliance Boots GmbH (previously filed on January 16, 2015 as Exhibit 99.11 to Amendment No. 1 to this Schedule 13D).
99.11	Joint Filing Agreement, dated August 25, 2016 (previously filed on August 25, 2016 as Exhibit 99.11 to Amendment No. 4 to this Schedule 13D).
99.12	Share Purchase Agreement, dated as of January 6, 2021, by and between Walgreens Boots Alliance, Inc., and AmerisourceBergen Corporation (incorporated herein by reference to Exhibit 2.1 of the Form 8-K Filed by Walgreens Boots Alliance, Inc. on January 7, 2021 (file number 001-36759)).
99.13	Amended and Restated AmerisourceBergen Shareholders Agreement, by and between Walgreens Boots Alliance, Inc., and AmerisourceBergen Corporation (previously filed on June 3, 2021 as Exhibit 99.13 to Amendment No. 7 to this Schedule 13D).

<sup>\*</sup> As previously disclosed, Warrants exercised in full on March 18, 2016 and August 25, 2016.

#### **SIGNATURES**

After reasonable inquiry and to the best of the undersigned's knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: May 12, 2022

## WALGREENS BOOTS ALLIANCE HOLDINGS LLC

By: /s/ Joseph B. Amsbary, Jr.

Name: Joseph B. Amsbary, Jr.
Title: Vice President and Secretary

WBA INVESTMENTS, INC.

By: /s/ Joseph B. Amsbary, Jr.

Name: Joseph B. Amsbary, Jr.
Title: Vice President and Secretary

WALGREENS BOOTS ALLIANCE, INC.

By: /s/ Joseph B. Amsbary, Jr.

Name: Joseph B. Amsbary, Jr.
Title: Vice President and Secretary

#### ANNEX A

#### WALGREENS BOOTS ALLIANCE HOLDINGS LLC

#### **OFFICERS**

Unless otherwise noted, the business address for each person listed below is c/o Walgreens Boots Alliance, Inc., 108 Wilmot Road, Deerfield, Illinois 60015. To the knowledge of WBA, all officers listed below are United States citizens, except for Gráinne Kelly, who is a citizen of the Republic of Ireland.

## Manmohan Mahajan, President

Present Principal Occupation: Senior Vice President, Global Controller and Chief Accounting Officer, Walgreens Boots Alliance, Inc.

#### Mark Weisz, Vice President

Present Principal Occupation: Senior Vice President, Global Tax, Walgreens Boots Alliance, Inc.

#### Joseph B. Amsbary, Jr., Vice President and Secretary

Present Principal Occupation: Vice President and Corporate Secretary, Walgreens Boots Alliance Inc.

## Gráinne Kelly, Treasurer

Present Principal Occupation: Vice President, Global Treasury, Walgreens Boots Alliance, Inc.

A-1

#### WBA INVESTMENTS, INC.

#### **DIRECTORS**

Unless otherwise noted, the business address for each person listed below is c/o Walgreens Boots Alliance, Inc., 108 Wilmot Road, Deerfield, Illinois 60015. To the knowledge of WBA, each director listed below is a United States citizen.

## Manmohan Mahajan, President

Present Principal Occupation: Senior Vice President, Global Controller and Chief Accounting Officer, Walgreens Boots Alliance, Inc.

#### Joseph B. Amsbary, Jr.

Present Principal Occupation: Vice President and Corporate Secretary, Walgreens Boots Alliance, Inc.

#### Mark Weisz, Vice President

Present Principal Occupation: Senior Vice President, Global Tax, Walgreens Boots Alliance, Inc.

#### **OFFICERS**

Unless otherwise noted, the business address for each person listed below is c/o Walgreens Boots Alliance, Inc., 108 Wilmot Road, Deerfield, Illinois 60015. To the knowledge of WBA, all officers listed below are United States citizens, except for Gráinne Kelly, who is a citizen of the Republic of Ireland.

#### Manmohan Mahajan, President

Present Principal Occupation: Senior Vice President, Global Controller and Chief Accounting Officer, Walgreens Boots Alliance, Inc.

#### Mark Weisz, Vice President

Present Principal Occupation: Senior Vice President, Global Tax, Walgreens Boots Alliance, Inc.

#### Joseph B. Amsbary, Jr., Vice President and Secretary

Present Principal Occupation: Vice President and Corporate Secretary, Walgreens Boots Alliance, Inc.

#### Gráinne Kelly, Treasurer

Present Principal Occupation: Vice President, Global Treasury, Walgreens Boots Alliance, Inc.

#### WALGREENS BOOTS ALLIANCE, INC.

#### DIRECTORS

Unless otherwise noted, the business address for each person listed below is c/o Walgreens Boots Alliance, Inc., 108 Wilmot Road, Deerfield, Illinois 60015. To the knowledge of WBA, all directors listed below are United States citizens, except for Janice M. Babiak, who is a citizen of the United States and the United Kingdom; John A. Lederer, who is a citizen of Canada; Stefano Pessina, who is a citizen of Monaco; and Dominic P. Murphy, who is a citizen of the Republic of Ireland.

#### Janice M. Babiak

Present Principal Occupation: Former Partner, Ernst & Young LLP

#### David J. Brailer, MD, Ph.D

Present Principal Occupation: Chairman, Health Evolution Partners

#### **Rosalind Gates Brewer**

Present Principal Occupation: Chief Executive Officer, Walgreens Boots Alliance, Inc.

#### William C. Foote

Present Principal Occupation: Lead Independent Director, Walgreens Boots Alliance, Inc. and Former Chairman and Chief Executive Officer, USG Corporation

#### Ginger L. Graham

Present Principal Occupation: Former President and Chief Executive Officer, Amylin Pharmaceuticals

#### Valerie B. Jarrett

Present Principal Occupation: Chief Executive Officer of the Obama Foundation and Former Senior Advisor to President Barack Obama

#### John A. Lederer

Present Principal Occupation: Interim Chief Executive Officer, Staples, Inc. and Senior Advisor, Sycamore Partners

#### **Dominic P. Murphy**

Business Address: 111 Strand, London WC2R 0AG, United Kingdom

Present Principal Occupation: Managing Partner and Co-Head of UK Investments, CVC Capital Partners

#### Stefano Pessina

Business address: 24 Boulevard du Ténao, 98000 Monaco

Present Principal Occupation: Executive Chairman, Walgreens Boots Alliance, Inc.

#### Nancy M. Schlichting

Present Principal Occupation: Former Chief Executive Officer, Henry Ford Health System

## Steve J. Shulman

Present Principal Occupation: Managing Partner, Shulman Family Ventures, Chairman of CareCentrix, Inc. and Lead Director of VillageMD

#### **OFFICERS**

Unless otherwise noted, the business address for each person listed below is c/o Walgreens Boots Alliance, Inc., 108 Wilmot Road, Deerfield, Illinois 60015. To the knowledge of WBA, all executive officers listed below are United States citizens, except for Stefano Pessina and Ornella Barra, who are each citizens of Monaco; and James Kehoe, who is a citizen of the Republic of Ireland.

#### Stefano Pessina

Business Address: 24 Boulevard du Ténao, 98000 Monaco

Present Principal Occupation: Executive Chairman of the Board, Walgreens Boots Alliance, Inc.

#### Ornella Barra

Business Address: 24 Boulevard du Ténao, 98000 Monaco

Present Principal Occupation: Chief Operating Officer, International, Walgreens Boots Alliance, Inc.

#### **Rosalind Gates Brewer**

Present Principal Occupation: Chief Executive Officer, Walgreens Boots Alliance, Inc.

#### James Kehoe

Present Principal Occupation: Executive Vice President and Global Chief Financial Officer, Walgreens Boots Alliance, Inc.

#### **Danielle Gray**

Present Principal Occupation: Executive Vice President and Global Chief Legal Officer, Walgreens Boots Alliance, Inc.

#### John Standley

Present Principal Occupation: Executive Vice President, Walgreens Boots Alliance, Inc. and President of Walgreen Co.